

Nutritional Holdings Limited
(Registration number 2004/002282/06)
(Incorporated in the Republic of South Africa)
Share Code: NUT ISIN: ZAE000156485
("Nutritional Holdings" or "the Company")

RESULTS OF ANNUAL GENERAL MEETING ("AGM")

In terms of paragraph 3.91 of the JSE Listings Requirements, the board of directors ("Board") advise that all the resolutions, including the special resolutions, as set out in the notice of the AGM, were passed by a comprehensive majority of shareholder votes at the AGM held today at 5 Sneezewood Lane, Glen Anil, Durban.

Altogether 60.13% of voteable shares, being 2 250 991 850 shares, were represented at the AGM.

The detailed results of the voting are as follows:

Resolution	Number of shares voted	% voted of issued shares	% ABSTAINED of issued shares	% AGAINST of shares voted	% FOR of shares voted
Ordinary No. 1: Re-appointment of auditors	2 250 991 850	60.13%	0.11%	0.2%	99.8%
Ordinary No. 2: Re-appointment Dr C Kapnias as a non-executive director	2 250 591 850	60.12%	0.13%	0.2%	99.8%
Ordinary No. 3: Re-appointment of Dr C Kapnias as a member of the Audit and Risk Committee	2 250 591 850	60.12%	0.13%	0.2%	99.8%
Ordinary No. 4: Re-appointment of Mr GR Wambach as a member of the Audit and Risk Committee	2 250 591 850	60.12%	0.13%	0.2%	99.8%
Ordinary No. 5: Re-appointment of Mr AR Pinfold as a member of the Audit and Risk Committee	2 250 591 850	60.12%	0.13%	0.2%	99.8%
Ordinary No. 6: General authority to issue shares for cash	2 248 321 850	60.06%	0.23%	0.36%	99.64%
Ordinary No. 7: Non-binding endorsement of the Company's remuneration policy	2 247 671 850	60.04%	0.26%	0.26%	99.74%
Special No. 1: Remuneration of non-executive directors	2 247 121 850	60.03%	0.28%	0.28%	99.72%
Special No. 2: Acquisition of Company's own shares	2 248 321 850	60.02%	0.23%	0.21%	99.79%
Special No. 3: Financial assistance to related or inter-related companies	2 246 871 850	60.02%	0.29%	0.21%	99.79%

Special No. 4:	2 248 121 850	60.06%	0.24%	0.27%	99.73%
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Financial assistance to
persons envisaged in
section 44 of the
Companies Act

Umhlanga

1 September 2017

Designated adviser: PSG Capital Proprietary Limited