

Nutritional Holdings Limited  
 (Registration number 2004/002282/06)  
 (Incorporated in the Republic of South Africa)  
 Share Code: NUT ISIN: ZAE000156485  
 ("Nutritional Holdings" or "the Company")

RESULTS OF GENERAL MEETING ("GM")

In terms of paragraph 3.91 of the JSE Listings Requirements, the board of directors ("Board") advise that all the resolutions, as set out in the notice of the GM, were passed by a majority of shareholder votes at the GM held today at 5 Sneezewood Lane, Glen Anil, Durban.

Altogether 47% of voteable shares, being 1 761 249 315 shares, were represented at the AGM.

The detailed results of the voting are as follows:

		%	%	%
		ABSTAIN	AGAINS	FOR
Resolution	Number of shares voted	ED of issued shares	T of shares voted	of shares voted
Special No. 1: Share Increase	1 761 249 315	0.16	0	100
Special No. 2: Authority to issue shares	1 761 249 315	0.16	0.11	99.89
Ordinary No. 1: Authority of Directors	1 761 249 315	0.24	0.06	99.94

Umhlanga

23 January 2018

Designated adviser: PSG Capital Proprietary Limited