

Nutritional Holdings Limited

(Registration number: 2004/002282/06)

(Incorporated in the Republic of South Africa)

(Share Code: NUT ISIN Code: ZAE000156485)

("Nutritional Holdings" or "the Company")

FINANCIAL INFORMATION FOR THE ACQUISITION OF UKUSEKELA AND WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the announcement dated 27 March 2020 regarding the acquisition of Ukusekela, where they were advised that the financial information relating to the Transaction will be available in due course.

Shareholders are now advised that the net value of the assets attributable to the Transaction was R10.9 million as at the 29 February 2020. The profits attributable to the net assets that are the subject of the Transaction, was R9.4 million for the year ended 29 February 2020. This financial information is based on unaudited management accounts.

Accordingly, shareholders are advised that they no longer need to continue exercising caution when dealing in the Company's shares.

6 April 2020

Designated Advisor to Nutritional Holdings

Exchange Sponsors