

NUTRITIONAL HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration Number 2004/002282/06)  
Share code: NUT ISIN: ZAE000156485  
("NUT" OR "THE COMPANY")

#### CANCELLATION OF ACQUISITION AND RESIGNATION OF DIRECTOR

Shareholders are referred to SENS announcement released on the 25<sup>th</sup> April 2016 pertaining to the acquisition of Kairos Nutrition (Pty) Ltd (KAIROS) ("the Acquisition"). The Acquisition was subject to certain suspensive conditions.

Shareholders are hereby advised that, due to the uncertainty of achieving targets set as part of the suspensive conditions, management of both KAIROS and NUT have mutually agreed not to proceed with the Acquisition.

#### RESIGNATION OF DIRECTOR

In terms of the Acquisition Mr Ian Murgatroyd was appointed as director of the Company effective 25 April 2016. In terms of management's decision not to proceed with the Acquisition Mr Murgatroyd has resigned as a director of the Company effective 8 August 2016.

Mr Murgatroyd will continue to serve as a consultant to the Company as part of its target of penetrating the main stream FMCG market space.

8 August 2016  
Umhlanga

Sponsor  
PSG Capital Proprietary Limited